



MDT-ADM-001 Rev. 01/24

Page of

Montana Department of Transportation

Agricultural Refund Application for Montana Diesel and/or Gasoline Tax for Fuel Purchased Between July 1, 2022 to Present

PO Box 8019
Helena, MT 59604-8019
Phone: (406) 444-6030
Fax (406) 444-5411
TTY: (406) 444-7696
mdtfueltaxrefund@mt.gov
www.mdt.mt.gov

The time period for this application corresponds to the applicable tax rate.

Applicant's Information

- ☐ Individual ☐ Sole Proprietorship ☐ Partnership ☐ C Corporation ☐ S Corporation ☐ Trust/Estate
☐ Single-Member LLC ☐ Partnership LLC ☐ C Corporation LLC ☐ S Corporation LLC

Name and Tax ID # or SSN as shown on the front page your income tax return.

Tax ID#:

-OR-

SSN:

Name (Last, First, MI) or Trade Name:

Applicant's Alternate Names and/or any DBA's used on receipts

Mailing Address:

City:

State:

Zip + 4:

Phone:

Requested Refund Amount

The totals below will be calculated based on the information entered into the Itemized Fuel Listing.

Gasoline Total		Diesel Total		Total Refund
	+		=	

Applicant's Signature

I/We hereby declare and represent that the above and foregoing is a true and correct statement showing diesel and/or gasoline purchased and entirely consumed by the applicant; that the invoices included are the original purchase invoices received at the time of purchase and delivery; that said claim against the State of Montana is just and wholly unpaid.

Applicant's Signature

Date

To ensure that the applicant's use qualifies as agricultural use, MDT may request state or federal income tax information from the applicant to determine eligibility of the Agricultural Refund.

☐

Check the box if you do not want the Department of Transportation to discuss this return with the preparer below.

Paid Preparer's Information

Paid Preparer's Name

Firm's Name

Paid Preparer/Firm's Address

Phone

Paid Preparer's Signature

Date

FOR OFFICE USE ONLY

File Location: _____ Date Entered into MFTR: _____ Postmark Date: _____

Montana Department of Transportation
Agricultural Refund Application for Montana Diesel and/or
Gasoline Tax for Fuel Purchased Between
July 1, 2022 to Present

PO Box 8019
Helena, MT 59604-8019
Phone: (406) 444-6030
Fax (406) 444-5411
TTY: (406) 444-7696
mdtfueltaxrefund@mt.gov
www.mdt.mt.gov

Applicant's Name:

IMPORTANT INFORMATION:

Tax paid retail purchases must be within 50 miles of the applicant's agricultural operation. **Effective April 18, 2023**, transactions on **monthly** electronic transaction reports will be accepted for fuel purchased on or after this date.

Itemized Listing for Fuel Purchased July 2022 to Present
List and Attach all Cardtrol, Retail Invoices, ORIGINAL Bulk, and Electronic Transaction Reports

[illegible]



MDT-ADM-001 Rev. 01/24

Page of

Montana Department of Transportation

Agricultural Refund Application for Montana Diesel and/or Gasoline Tax for Fuel Purchased Between July 1, 2022 to Present

PO Box 8019
Helena, MT 59604-8019
Phone: (406) 444-6030
Fax (406) 444-5411
TTY: (406) 444-7696
mdtfueltaxrefund@mt.gov
www.mdt.mt.gov

Compute Refund

1. Estimate Allowed for Agricultural Use: %

	1	2	3	4	5
Estimated Agricultural Use (calculated in Percentage Qualification Worksheet form): If percent of gross earned agricultural income is: 50% or greater.....Enter 60 40% to 49%.....Enter 50 30% to 39%.....Enter 40 0% to 29%.....You do not qualify for this refund	Total Gallons From Itemized Fuel Listing	Agricultural Percentage from Line 1 above	Gallons Subject to Refund (1 x 2)	Montana Fuel Tax Rate	Refund Amount (3 x 4)
Gasoline purchased July 2022 to Present					
Total Gasoline Tax Refund					
Diesel purchased July 2022 to Present					
Total Diesel Tax Refund					