Plan Holders Lists Services

The portal to log in to the Plan Holders List has converted to Okta.

Before creating your login, please contact the Engineering Construction Contracting Bureau at **406-444-6215** or **406-444-6212** to confirm your company's email is correct in our system. You may also email us at <u>mdtcps@mt.gov</u>.

Please follow the following instructions to create your login. Access the Plan Holders List from <u>MDT's</u> <u>Contracting & Bidding page</u>



Click the green Login button.

| | Plan Holders Lists Service | | |
|--|---|-------------------------------|----|
| | Gettin | g Started F/ | AQ |
| Welcome to the Department's F | Plan Holders Lists Service | | |
| The department maintains project plan holders | lists showing business entities that request to be added to the lists. | | |
| Using this Plan Holders Lists service, b | usiness entities can: | A | |
| Make a request for addition to a project Request current plan holders lists for a standard st | plan holders list. | v <mark>≛ ≛ ≛ ≛</mark> gin | J |
| Your initial access to the Plan Holders Lists se Lists Service. Have Okta questions? | rvice is a two-step process. To begin, you must have an Okta Montana account to use the Pl | an Holders | |
| To access the Plan Holders Lists service, click | on "Login". You'll be directed to a Okta where you can either log in or create an Okta account | t. | |
| If you haven't registered to use this service you | I'll be redirected to the service registration page. Otherwise, you'll be redirected to the service | e menu page. | |
| Previous Epass user will need to register again | n using their Okta account. | | |
| More Online Servic | es Privacy & Security Accessibility Montana Department of Transportation Contact Us | | |

If you have not already created an Okta account, click the **Sign up** link at the bottom of the login box.

| | SIGN IN |
|----------------------------|--|
| Username | |
| State Emplo usemame, al | yees use your state network Il others use email address |
| Password | |
| Rememb | er me |
| | Sign In |
| Need help sig | gning in? |
| | |

The Create Account page will open. Fill out the required fields and click Register.

| Create Accou | int |
|--|---------|
| Email * | |
| <u>.</u> | |
| At least 8 character(s) | |
| At least 1 number(s) | |
| At least 1 lowercase letter(| s) |
| • At least 1 uppercase letter | (s) |
| Does not contain part of u | sername |
| First name * | |
| Last name * | |
| | |
| indicates required field | |
| Desister | |

A verification email will be sent to your email.



Navigate to your email and click the Activate Account link in the Okta email.

| okta |
|---|
| Hi Plan, Welcome to mtgov ! |
| To verify your email address and activate your account, please click the following link: Activate Account |
| This is an automatically generated message by <u>Okta</u> . Replies are not monitored or answered. |

After clicking the link, you will reach the Okta dashboard. Click on the Plan Holders Lists Service tile.



Click the green **Login** button.

| Plan Holders Lists Service | | |
|--|-------------------------------------|------|
| | Getting Started | FAQ |
| Welcome to the Department's Plan Holders Lists Service | | |
| The department maintains project plan holders lists showing business entities that request to be added to the lists. | | |
| Using this Plan Holders Lists service, business entities can: | login | ור |
| Make a request for addition to a project plan holders list. Request current plan holders lists for a specific project. | mt gov <mark>≛≛≛</mark> Login | * |
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| More Online Services Privacy & Security Accessibility Montana Department of Transportation Contact Us | | |

Enter you Username and Password and click the Sign In button

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|---|--------------------------------|---------|
| | | a the |
| | | |
| | Username (Use Email Address) | A.C. |
| | Password | and the |
| | Remember me | |
| | Need help signing in? | |
| | Don't have an account? Sign up | |

Enter your Bidder ID and click **submit**.

If you do not have an MDT Bidder ID or are not sure of your Bidder ID, please contact Engineering Construction Contracting Bureau at 406-444-6215 or 406-444-6212. Please also contact the Engineering Construction Contracting Bureau to confirm your company's email is correct in our system.

| DEPARTMEN | Plan Holders Lists Service | |
|-------------------|---|--------|
| | | Logout |
| | Please register to use the Plan Holders Lists service | |
| | IMPOR TANT: | |
| | In order to register to use this service you must have a valid MDT Bidder ID (Vendor ID) with a valid main contact email address. | |
| If you Burea | do not have an MDT Bidder ID (Vendor ID) or are not sure of your Bidder ID or your main contact email address please contact the Contract P u at 406.444.6212 or 406.444.6215 to set up a Bidder ID or verify your current information. | lans |
| After s access | ubmitting your Bidder ID (Vendor ID), you will be sent an email at the main contact address registered with MDT Contract Plans. You cannot s the Plan Holders Lists service until you receive the email and follow the instructions (namely, visiting the emailed link). | |
| To reg | ister, enter your Bidder ID below and select Submit: | |
| Bidde | r ID: Submit | |
| | | |
| | | |

After entering your bidder ID, you will receive an email at the main contact e-mail address you registered with MDT Construction Contracting.

| | Plan Holders Lists Service |
|--|---|
| | Logor Thank you for submitting your registration request. |
| You should receive an email at the r | nain contact e-mail address you registered with MDT Contract Plans |
| IMPORTANT: You must visit the li The registration information provide days you will need to log in and per | nk within four (4) days! d thru the emailed link will expire after four (4) days. If you do not access the email and visit the link within four form the registration step again. |
| If you do not receive the email, plea | se notify the Contract Plans Bureau at 406.444.6212 or 406.444.6215. |
| | |



Click Login to access the Plan Holders Lists Service

| | Plan Holders Lists Service | | | |
|---|---|-----------------|-----|-------|
| | | Getting Started | FAQ | Login |
| Verifying Your Plan Holders Lists Service Registration | | | | 7 |
| Success! - Plan Holders Lis Your registration verification h | ts Service Registration Done. has completed successfully. You should be able to log in and access the Plan Holders Lists ser | vice. | | |
| | More Online Services Privacy & Security Accessibility Montana Department of Transportation Contact Us | i | | |