

Montana's Airports Support Our State

Montana's airports play an integral role in our transportation system by providing access to destinations within the state, throughout the country, and across the globe. Airports also offer significant economic benefits to our communities by supporting jobs; generating payroll; paying taxes; and triggering spending at local, regional, and state levels.

The importance of airports goes beyond transportation and economics. Airports offer services and other attributes of value that cannot always be easily measured in dollars and cents. Residents and visitors use airports for leisure and business travel, and airports serve as the base for a wide range of critical activities such as wildland firefighting, search and rescue operations, and training for future aviators. Airports are the starting point for aircraft that conduct utility inspections, provide medical evacuation services, and transport staff and executives for business activity.





To better understand the value of Montana's airports from the perspective of both economics and community benefits, the Montana Department of Transportation (MDT) conducted a comprehensive study of the state's aviation facilities. The study analyzed the contributions of the Montana airport system, including aviationrelated and non-aviation-related businesses, visitor spending, capital expenditures on construction, and additional spin-off (or "multiplier") effects. The study also examined specific activities and uses at each airport to identify how these facilities support Montana's residents and visitors.

Methodology

This study expresses the economic benefits of Montana's airports in terms of jobs, payroll, and total annual economic impact derived from the activities that occur at aviation facilities. Direct impacts include those from on-airport businesses, construction-related activities, and spending from visitors who travel through an airport. Airports host on-airport businesses that serve aircraft or passengers such as:

- Administration
- Military
- Airlines
- Maintenance

- **Parking**
- Concessions
- Car rental

- General aviation

Additionally, airside and landside construction projects require continuous investments, many of which are high-dollar, long-term undertakings. Because commercial service and general aviation airports are essential to visitors' abilities to conduct business or vacation in Montana, airports support the hospitality industry through lodging, restaurant, retail, and entertainment spending.

Airports' direct impacts also have spin-off effects throughout Montana, as dollars spent at an airport and by visitors off-airport are re-spent locally, regionally, and statewide. Spin-off effects are caused when a portion of direct business revenues are used to purchase goods and services in Montana (i.e., indirect effects) and when the portion of revenues paid as wages to workers are spent within the state (i.e., induced effects).

Combined, direct impacts and spin-off effects compose the total contribution of an individual airport and determine the statewide impact of Montana's airport system.

- Air tours
- Air cargo

STATEWIDE IMPACTS

Aviation is a vital key to Montana's economic activity and transportation network. The public-use airports in the state contribute:



Jobs

23,849



Payroll

\$838,510,000



Economic Impact

\$2,779,115,000

DIRECT ECONOMIC IMPACTS

Agricultural Spraying



Stanford Airport/ **Biggerstaff Field**

On-Airport \$1,000

Construction

\$252,000

Visitor Spending

\$43,000

Corporate/ **Business Activity**



Firefighting



Military Exercise/ **Training**

Aerial/Wildland



Emergency Medical Aviation



Police/Law **Enforcement**



Stanford Airport/ Biggerstaff Field (S64) is a general aviation airport located on the southwest edge of Stanford in Judith Basin County, Montana. The airport is in central Montana on the plains between the Highwood, Big Snowy, and Little Belt Mountains. The airport serves travelers from all over the country visiting Lewis and Clark National Forest and engaging in the rich outdoor recreational activities offered in the area. Stanford Airport/Biggerstaff Field is the only airport in Judith Basin County.

Stanford Airport/Biggerstaff Field supports several aviation activities, including recreational flying, agricultural spraying, aerial photography and surveying, military exercises and training, and emergency medical flights provided by Mercy Flight. Additionally, the airport frequently serves hunters and the out-of-state owners of XC Ranch.

The airport attracts both regional weekend recreational and cross-country fliers, drawn by the unique amenities of the airport and its community. The airport offers one of the easiest accesses from airport to café in Montana—it is just a short walk across the street. There are also reports that aircraft operating on automobile gas land at Stanford Airport/ Biggerstaff Field and taxi across the highway to the service station to fill up!

Like many small general aviation airports in Montana, Stanford Airport/Biggerstaff Field supports its local community and serves as a gateway to an otherwise remote region.

SPIN-OFF ECONOMIC EFFECT \$296,000

S64 TOTAL IMPACTS



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