

Montana's Airports Support Our State

Montana's airports play an integral role in our transportation system by providing access to destinations within the state, throughout the country, and across the globe. Airports also offer significant economic benefits to our communities by supporting jobs; generating payroll; paying taxes; and triggering spending at local, regional, and state levels.

The importance of airports goes beyond transportation and economics. Airports offer services and other attributes of value that cannot always be easily measured in dollars and cents. Residents and visitors use airports for leisure and business travel, and airports serve as the base for a wide range of critical activities such as wildland firefighting, search and rescue operations, and training for future aviators. Airports are the starting point for aircraft that conduct utility inspections, provide medical evacuation services, and transport staff and executives for business activity.





To better understand the value of Montana's airports from the perspective of both economics and community benefits, the Montana Department of Transportation (MDT) conducted a comprehensive study of the state's aviation facilities. The study analyzed the contributions of the Montana airport system, including aviationrelated and non-aviation-related businesses, visitor spending, capital expenditures on construction, and additional spin-off (or "multiplier") effects. The study also examined specific activities and uses at each airport to identify how these facilities support Montana's residents and visitors.

Methodology

This study expresses the economic benefits of Montana's airports in terms of jobs, payroll, and total annual economic impact derived from the activities that occur at aviation facilities. Direct impacts include those from on-airport businesses, construction-related activities, and spending from visitors who travel through an airport. Airports host on-airport businesses that serve aircraft or passengers such as:

- Administration
- Military
- Airlines
- Maintenance

- **Parking**
- Concessions
- Car rental

- General aviation

Additionally, airside and landside construction projects require continuous investments, many of which are high-dollar, long-term undertakings. Because commercial service and general aviation airports are essential to visitors' abilities to conduct business or vacation in Montana, airports support the hospitality industry through lodging, restaurant, retail, and entertainment spending.

Airports' direct impacts also have spin-off effects throughout Montana, as dollars spent at an airport and by visitors off-airport are re-spent locally, regionally, and statewide. Spin-off effects are caused when a portion of direct business revenues are used to purchase goods and services in Montana (i.e., indirect effects) and when the portion of revenues paid as wages to workers are spent within the state (i.e., induced effects).

Combined, direct impacts and spin-off effects compose the total contribution of an individual airport and determine the statewide impact of Montana's airport system.

- Air tours
- Air cargo

STATEWIDE IMPACTS

Aviation is a vital key to Montana's economic activity and transportation network. The public-use airports in the state contribute:



Jobs

23,849



Payroll

\$838,510,000



Economic Impact

\$2,779,115,000

DIRECT ECONOMIC IMPACTS

Agricultural Spraying



Fort Peck Airport

On-Airport \$2,000

Corporate/ **Business Activity**

Training



Construction

\$8,000

Visitor Spending

\$2,000

Military Exercise/

Aerial/Wildland **Firefighting**



Emergency Medical Aviation



Police/Law **Enforcement**

Fort Peck Airport (37S) is a small general aviation airport two miles west of Fort Peck in Valley County, Montana. The airport is on the northern bank of Lake Fort Peck in the northeast region of the state at

the convergence of Highways 24 and 117.

The airport's two intersecting turf runways support a diverse range of aviation activities in the area, including recreational flying, agricultural spraying, environmental patrol, aerial photography and surveying, aerial wildland firefighting, search and rescue, and flight training. The airport provides a gateway for visitors to the region and a take-off point for real estate tours. The property also serves as a preserve for woodlands and wetlands.

The range of activity at the Fort Peck Airport is a testimonial to its importance to the community and region. Like many small general aviation airports in Montana, Fort Peck Airport is highly functional and supports its community daily.

SPIN-OFF ECONOMIC EFFECT \$12,000

375 **TOTAL IMPACTS**





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